

Global LNG Markets and Pricing

22-24 March
20-22 September
15-17 November

Start time 8:30AM GMT (EMEA/Asia)
Start time 7AM GMT (EMEA/Asia)
Start time 2PM GMT (EMEA/Americas)

Module 1 (day one):

20 min	Welcome and course introduction
40 min	Global LNG production: slowing 2020 growth and weak long-term investment <ul style="list-style-type: none"> • Short-term supply forecast • Long-term investment challenges
10 min	Break
1 hour	Markets and trade in Asia and the Middle East – part 1 <ul style="list-style-type: none"> • LNG demand drivers in established Asian, Middle East markets • Trade trends and pricing outlook • Emerging Asian markets
10 min	Break
1 hour 10 min	Markets and trade in Asia and the Middle East – part 2

Module 2 (day two):

45 min	Europe, Part 1: Europe's LNG market <ul style="list-style-type: none"> • European LNG infrastructure, companies and trade flows • Emerging European markets
10 min	Break
45 min	Europe, Part 2: European hub trade <ul style="list-style-type: none"> • Evolution of gas hub liquidity and the rise of the TTF • Analysis of domestic and imported pipeline gas
30 min	Americas LNG markets: the role of seasonal buyers
10 min	Break
1 hour 10 min	LNG pricing: a practical guide <ul style="list-style-type: none"> • Formula and market-based pricing • Introduction to term pricing • Contract pressure: how LNG term deals are evolving

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Module 3 (day three):

30 min	Managing risk: the role of hedging and optimisation <ul style="list-style-type: none">• The role of spot trade and key companies• Risk management and hedging• Cargo optimisation
1 hour	LNG shipping dynamics <ul style="list-style-type: none">• The evolution of the fleet and shipping companies• Practical shipping costs and charter rates
10 min	Break
30 min	LNG Edge supply and demand forecasting: the ICIS model
20 min	Group discussion
30 min	Course summary and conclusion