



26<sup>th</sup> China Beauty Expo (CBE) & Supply World Introduction

2021.5.12-14 Shanghai New International Expo Center (Pudong)

#### **Brief Introduction**





China Beauty Expo has been established for over 20 years, being held at the Shanghai New International Expo Center (Pudong) every May. It has been ranked on the "Global top 100 Trade Fairs" and been given the title of "Shanghai Famous Brand (Convention Service) for three consecutive years.

As a well-known global beauty trade platform, CBE not only aggregates the massive resources of the entire industry chain but also focuses on promoting the value of the exhibition. CBE successively developed series of conferences & events such as "China Cosmetics Retail Summit", "Meiyi Awards Ceremony", "International Cosmetics Technological Advancement Conference", "International Medical Beauty Conference" etc.

Since 2020, CBE has joined forces with BolognaFiere, the organizer of Cosmoprof & Cosmoprof Asia, a prestigious international trade show in the Asia-Pacific. to create SCBE South China International Beauty Expo, Cosmoprof CBE ASEAN Beauty Expo (Thailand). Together with CCBE Chengdu Beauty Expo, cross-regional integration and global business opportunities have been achieved.









### Highlight







The only commercial expo in Asia on the top 100 global trade fairs The No.1 beauty expo in world







Gathering buyers from all over the world An international platform with unique country pavilions



From cosmetics, to professional beauty, to supply chain



Wide range of promotions & media cooperation Organizes VIP buyers from all distribution channels



Brand new theme pavilions Summits and conferences

### **Basic Information**





### CHINA BEAUTY EXPO No.1 Beauty Expo in the world

Gathering leading beauty companies globally Platform connecting the beauty industry in Asia



Show Name: 26th China Beauty Expo

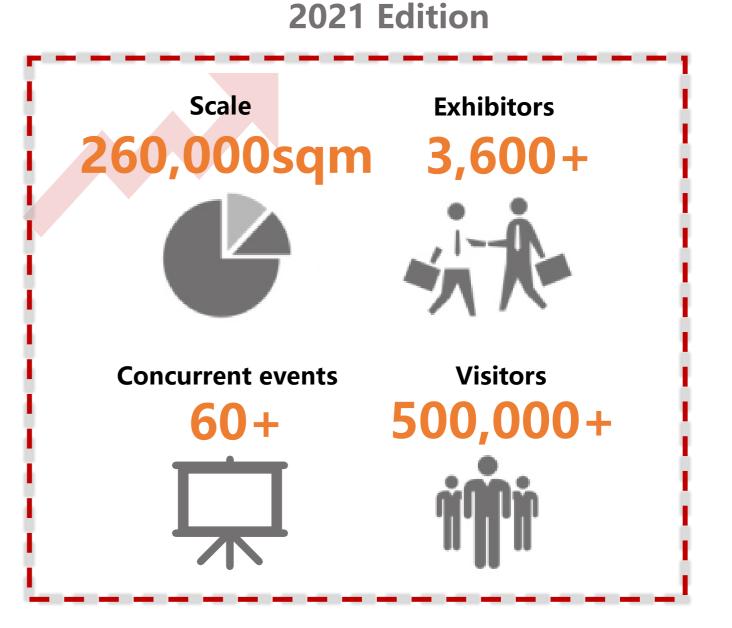
Concurrent Event: Supply World Expo

Venue: Shanghai New International Expo Center (Pudong)

Time: May 12-14, 2021

Organizers: CCPIT Sub-Council of Light Industry (CLIS)

Informa, Shanghai Baiwen Exhibitions Company Co., Ltd.



### **Categories**







#### Cosmetics

Skincare

Masks

- Color Cosmetics/
  - Fragrance
- Toiletries

- Baby-Children Care
- Personal Care
- Makeup Tools
- Household Cleaning

#### **Professional Beauty**

- Professional Beauty
- **Beauty Equipment**
- Health
- Nail & Eye Lash



#### **Supply Chain**

- Packaging
- Ingredient
- Machinery
- □ OEM/ODM/OBM

### Layout







- Cosmetics
- **Professional Beauty**
- **Supply World**

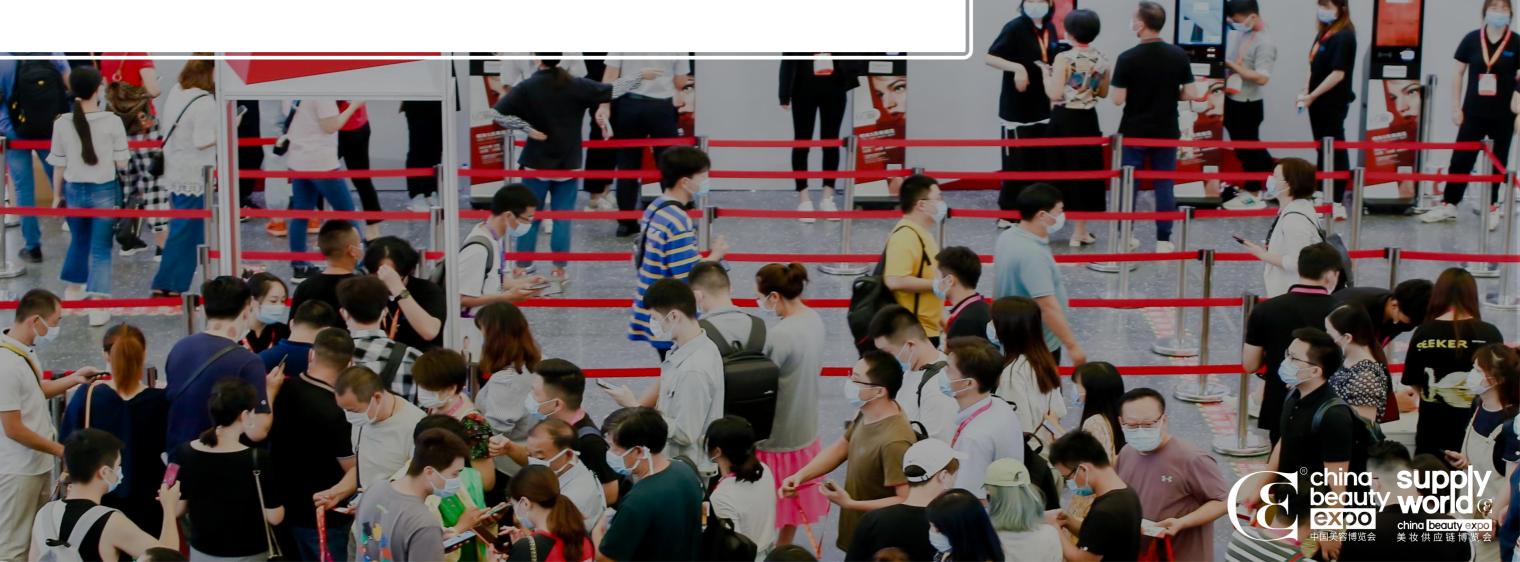




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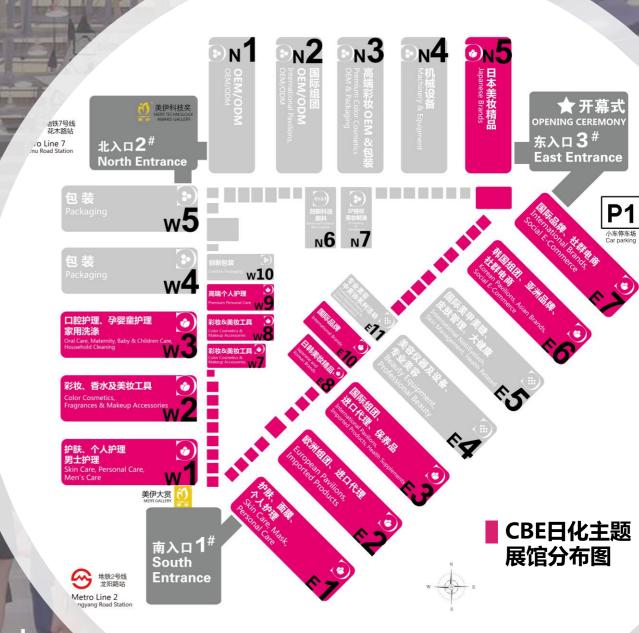
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### **CBE Cosmetics**

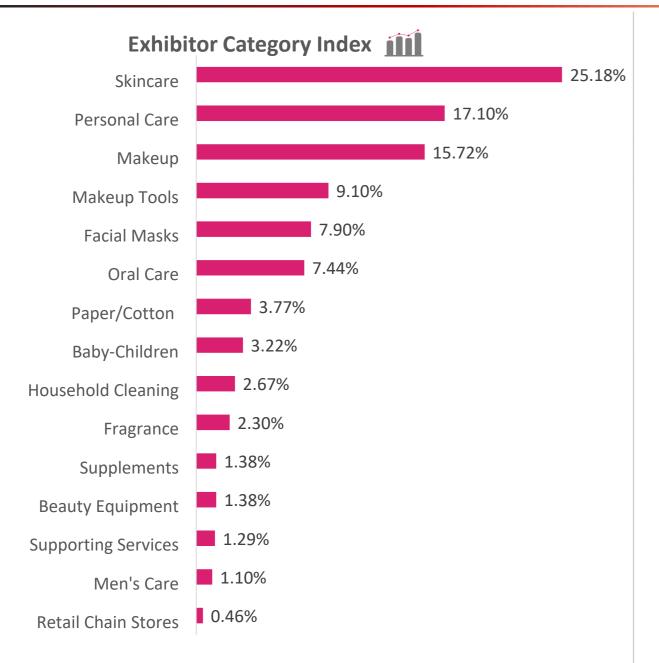
- E1 Skin Care, Mask, Personal Care
- **E2** International Pavilion, Imported Products
- E3 International Pavilion, Imported Products, Supplements
- **E6** Korean Pavilion, Asian Brands, Social Commerce
- **E7** International Brands, Social Commerce
- **E8** Japanese and Korean Brands
- **E10** International Brands
- **N5** Japanese Brands
- **W1** Skin Care, Personal Care, Men's Care
- W2 Color Cosmetics, Fragrances & Makeup Accessories
- W3 Oral Care, Baby & Children Care, Household Cleaning
- **W7** Color Cosmetics & Makeup Accessories
- **W8** Color Cosmetics & Makeup Accessories
- **W9** Premium Personal Care



#### **Cosmetics Exhibitors Index**







#### Partial list of exhibitors and key cooperative brands





















































































#### **Cosmetics Visitors Index**





#### \*Company Type

32.6%

**Online Retailers** 8% from Taobao

34.3%

#### **Offline Retailers**

- Cosmetics Store/ Specialty Store/ Chain Store
- Department Store/ Supermarket/Shopping Mall
- Baby-Children Store
- Pharmacy
- **Duty Free Store**

3.6% and others

#### \*Category Breakdown

ers	Agent / Distributor / Who Importers	lesaler /
0	Skincare & Personal Care	33.20%
	Makeup & Fragrance	18.00%
	Personal Care Tools	12.10%
20 E%	Supplements	7.70%
29.5% Agents / Distributors	Baby-Children	6.40%
Wholesalers/ Importers	Oral Care	6.40%
	Household Cleaning	5.60%
Relying on the massive resource Expo) within the global cosmetic		5.50%
offline channels, valuable intern	nation Medistrianto & Editipment	5.20%
selected. Outstanding cosmetics across China are also nominated		

#### \*Visitor Position

33.10%
27.50%
25.90%
5.10%
5.00%
2.60%
0.60%
0.20%

Media, Associations

each province of the CBE Business Alliance. Co-Organizer: CBE Business Alliance

presidents, secretary-generals, and branch presidents in

#### **CBE Cosmetics Theme Events**









#### **China Cosmetics Retail Summit**

Values are being redefined and the entire beauty industry is putting on a new facade. The cosmetics retail ecosystem is being revolutionized where a fully integrated ecosystem will be the key to empowering new retails.



Relying on the massive resources of CBE (China Beauty Expo) within the global cosmetics industry, both online & offline channels, valuable international distributors are selected. Outstanding cosmetics distributors and retailers across China are also nominated to hold titles of presidents, secretary-generals, and branch presidents in each province of the CBE Business Alliance.

Co-Organizer: CBE Business Alliance











#### **CBE Cosmetic Theme Events**















#### Meiyi Award Ceremony

Developed by CBE, Meiyi Award composed of two major sections: Meiyi Annual Beauty Selection List and Meiyi Content Marketing. Meiyi Award is the most authoritative list of cosmetics in the China's beauty industry. CBE combines both online mainstream platform & offline popular sales channels, using critera of sales, reputation and trendiness to select the top 100 products from the 9 main categories and 24 sub-categories.

#### **Meiyi** · Creative Marketing Awards

CBE and mainstream organizations will cooperate to select social platforms and organizations based on high-quality content output and incubation, analyze hot IP creation & high-quality content cases, and discover new influencers in the short video era.







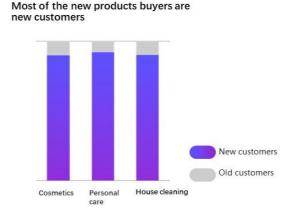
# Discovering Industry Trends 《Meiyi White Paper》

In order to discover hidden industry trends behind consumer recommendations, China Beauty Expo will cooperate with Alimama to release the "Meiyi White Paper."

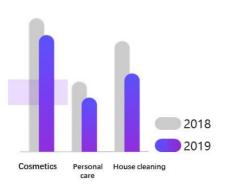
Through a comprehensive and in-depth analysis, the Meiyi White Paper depicts consumer mindsets, matches product requirements to conclude newest trends in the beauty industry, helping brands and channels to breakout.

- Based on the strong data capabilities of Alibaba Database
- Covering the 9 categories and 24 sub-categories of the CBE Annual Beauty IP "Meiyi Beauty Awards"
- · Help merchants to better positioning and focus
- Help breakout and expand

More and more consumers prefer to choose hot items, how do new products find the blue sea?



The number of purchased single variety in the same category is shrinking



percentage of new customers among the new products buyers in

Percentage of new products purchasing

Numbers of purchased single variety of same subcategory 2018-2019

Average page views of new consumers

Young and new consumers become a target for merchants, how to find a subdivision track and precisely breakthrough?

# Buyers rapid growth Rapid growth Suy more Cosmetics Personal care Household cleaning Fresher Cosmetics Personal care Household cleaning Fresher Cosmetics Personal care Household cleaning Cosmetics Personal care Household cleaning Cosmetics Personal care Household cleaning Cosmetics Personal care Household cleaning



**Beauty Equipment** 

美容仪器及设备

- International Pavilion, Imported Products

  To fessional Beauty **E2**
- International Pavilion, Imported Products, Supplements **E**3
- Beauty Equipment, Professional Beauty **E4**
- International Nail & Eye lash, Skin Management, Health **E5**
- Korean Pavilion, Asian Brands, Social Commerce **E6**
- International Brands, Social Commerce
- Professional Beauty / Concurrent events of China

Hairdressing & Beauty Association

Japanese Brands **N5** 



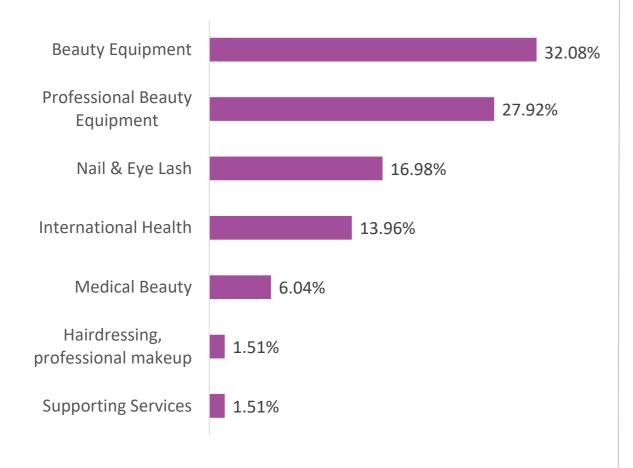
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### **CBE Professional Beauty Exhibitor Index**





#### **Categories of Exhibitors**



#### Partial list of exhibitors and key cooperative brands























































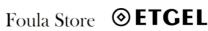
















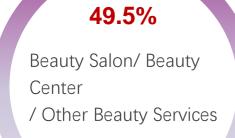


### **CBE Professional Beauty Visitors Index**





#### \*Visitor Company Type



**8.3%**Media Association & Others

**42.2%**Agent / Distributor
Wholesaler

#### \*Business Categories

Beauty Salon/ Beauty Center /Other Beauty Service		
Beauty Salons	40.40%	
Nail & Eye Lash Stores	19.30%	
Medical Beauty/ Clinics	15.80%	
SPA	11.30%	
Hairdressing Stores	7.10%	
Gym/ Clubs	6.10%	

Agent / Distributor Wholesaler/ Import Distributor			
Beauty Salon Product & Equipment	21.40%		
Medical Beauty	20.90%		
Household Beauty Equipment	20.20%		
Hairdressing Products, Equipment and Hair Salon Furnitures	14.10%		
Nail, Eye Lash & Accessories	11.70%		
SPA Product & Equipment	11.60%		

#### \*Visitors' Position

7.50%
60%
7.40%
3.40%
90%
00%
70%
30%
20%

#### **CBE Professional Beauty Events**











#### **Dermatology International Forum**

This event will center around skin protection. Experts and doctors from all over will share advanced technology and science theory related to skin care from cosmeceutical to medical beauty.



#### **Yuerong Award Ceremony**

The event helps to seek industry benchmarks and plays a very important role in the industry. Relying on the huge resources of the Beauty Industry Alliance, top 300 beauty agents and beauty salon shops are selected from more than 10,000 business enterprises across the country. China's beauty industry elites will gather at this event to witness the birth of major awards!

#### **CBE Professional Beauty Theme Concurrent Events**













#### **China Hairdressing & Beauty Association**

- Help beauty retails stores in ecological transformation;
- Combined both online & offline users;
- Aid physical stores to quickly breakout;
- Promote sustainable development of the beauty industry.

A traditional event hosted by CBE and China Hairdressing Beauty Association. Bringing beauty salons and hair salons together as a "beauty family" in order to achieve mutual benefits.









#### Asia Nail & Eye Lash Beauty Festival

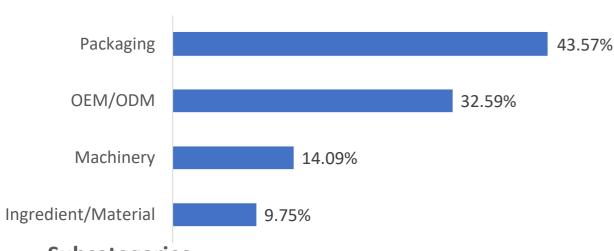
- Promote internationalization of the industry and develop new business and communication platform;
- "Asian Nail & Eyelash Semi-Permanent Online Competition"--Combining online popularity selection and professional technology selection to select industry celebrities;
- Ecological alliance formed by CBE and China Hairdressing & Beauty Association to promote the sustainable development of the beauty industry.



### **Supply World Exhibitors Index**



#### Categories of Exhibitors



#### **Subcategories**

#### **Packaging**

- Pumps/valves/sprayers/caps and accessories, labels, glass packaging
- Cosmetic packaging, porcelain packaging, metal packaging, hoses, plastic packaging, coating and printing process, carton bag packaging

#### Machinery

- Packaging equipment, makeup equipment
- Filling equipment, mixing/emulsification equipment, purification equipment, scientific instruments, supporting equipment

#### **OEM&ODM**

- · Makeup, freeze-dried powder
- Personal Care (skincare, toiletries), household cleaning, supplements, facial masks, fragrance, Baby-Children

#### **Ingredients**

- · Cosmetic ingredient, personal care basic ingredient, skin care ingredient, home care products ingredient and other ingredient
- Laboratories, consulting and testing institutions, and toiletry ingredient

#### **Materials**

- Mask base cloth, masterbatch,
- Plastic particles, other materials

#### Partial list of exhibitors and key cooperative brands



























**DSM** 









Beauty<sub>Division</sub>



























HCT Group



EXTRAORDINARY PACKAGING







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### Supply World Expo · Visitors Index



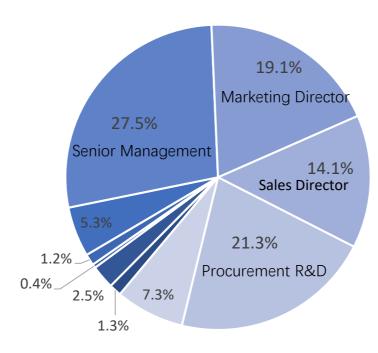
#### \* Visitor Company Type



13.8%
Agents
/Distributors
Wholesalers
/Importers

**8.1%**Media
Association/
others

#### **\*Visitors' Position**



- Doctor/Formulator/Pharmacist
- Engineer
- Safety and Quality Inspection
- Chemist/Perfumer
- Others
- Senior Management
- Marketing Director
- Sales Director
- Procurement R&D

#### \* Business Categories

Brand Owner/Manufacture		
Skincare, Personal Care	30.40%	
Makeup & Fragrance	15.60%	
Personal Care Tools	7.80%	
Packaging	6.50%	
OEM/ODM	5.90%	
Supplements	4.90%	
Ingredient & Formula	4.90%	
Children & Baby Care	4.20%	
Household Cleaning	4.10%	
Oral Care	3.80%	
Men's Care & Products	3.50%	
Household Beauty Equipment	2.90%	
Printing & Labeling	2.90%	
Machinery	2.60%	

Retailer			
Cosmetics Store/Specialty Store/Chain Store	44.1%		
	33.2%		
Taobao Shop	22.7%		
Agents / Distributors / Wholesalers / Importers			
Packaging	43.30%		
Ingredient & Formula	31.40%		
Machinery	25.40%		

#### Supply World • Key Events



### International Cosmetics Technological Advancement Conference

This conference gathers both domestic and foreign leading scientific research experts, academics, brand owners and others to transform the industry using new consumer insights, reshape the foundation of the industry with advanced technology, and shows the power of "Technology in a Good Brand."

This event will focus on cosmetics technological innovation and revolution. Reveal the infinite possibilities of the beauty industry empowered by technology and accelerate the industry through the release of technological trends, insights into consumer needs, and discovery of new ingredients.

#### Meiyi International Cosmetics Science & Technology Awards

As the industry's top event, the event will invite visitors from major cosmetics brands and supply companies, agents and retail leaders across the country, association leaders, industry experts as well as hundreds of fashion media, internet celebrities.

Witness the birth of the Meiyi awards with the most advanced content and the most reputable effect in China's beauty industry.









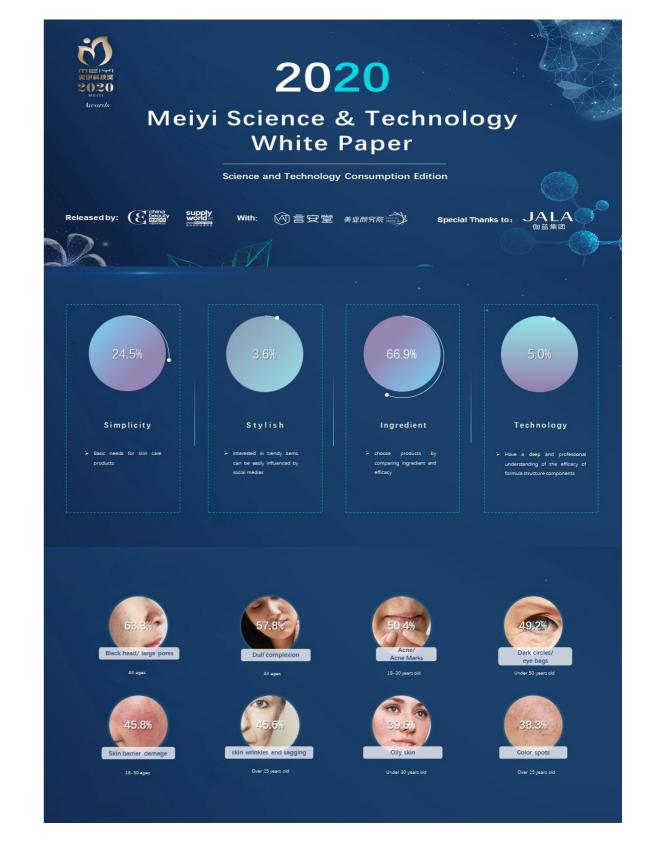




《Meiyi Science & Technology White Paper》 Released

The "Meiyi Science & Technology White Paper" will be released on the International Cosmetics Technological Advancement Conference.

"Meiyi Science & Technology White Paper" first puts forward the concept of technology-oriented consumers, leveraging third-party data analysis capabilities, connecting consumer buying behavior with product technological innovation, and reveals consumer behavior, demand and technological path of beauty companies.





### "CBE Road Show" - Agenda















August 18-19

**»»»** Se

September 13-14

September 24

October 21-22

**》**》

November 25

#### CBE Road Show

Xian (Shanxi Province)

#### CBE Road Show

Zhengzhou (Henan Province)

### 2020 International Cosmetics Design Summit

Hangzhou
(Zhejiang Province)

#### CBE Road Show

Chengdu (Sichuan Province)

### 2020 China's Beauty Industry Leaders Summit

Guangzhou
(Guangdong Province)

### "CBE Road Shows" - Basic Information





#### August

Northwest China

2019

Overview

Brands: 100+ Visitors: 1000+

Gathered leading retailers and agents from the 5 provinces, Shanxi, Qinghai, Xinjiang, Gansu and Ningxia in Xian to empower retailers.

### September

**Central China** 

2019

Overview

Brands: 100+ Visitors: 1000+

Cooperated with Unilever Group to empower the offline channels and to explore how to operate the KOL products through CS channels.

#### October

## **Southwest China**

2019

Overview

retailers.

Brands: 100+ Visitors: 1000+

100+ brands and visitors from the 5 provinces, Sichuan, Yunnan, Guizhou, Chongqing and Tibet to focus on ecommerce, CS channels and empowering

#### Attendees:

- Excellent cosmetics stores in provinces
- Excellent cosmetics stores in counties
- Excellent CS agents
- Social media group, Industry experts, Marketer

### **CBE Road Show – Key events**





### **September- International Cosmetics Design Summit**

# Hangzhou

#### Attendees:

- Outstanding purchasing managers, product managers, and brand marketing managers of domestic and foreign cosmetics brands
- Design institutes, international trend agencies, top consulting companies, well-known designers, emerging and independent designers
- Leading companies in global beauty supply chain and innovative packaging companies in the Yangtze River Delta
- E-commerce platforms, livestreaming channels, high-traffic and strong converting new media, KOL, etc.

2019 Overview

#### Attendees 1200+

A show themed "Innovation & Awakening" , CEOs of brands, domestic and foreign designers, KOLs, and CEOs of innovative packaging companies gathered together in Hangzhou for collaboration on "beauty" and the "China original design"!

### **November - China's Beauty Industry Leaders Summit**



#### Attendees:

- Brand Owner
- Supply chain enterprises owner
- Domestic channels & qualified retail chain stores
- Independent brands & Social media ecommerce brands
- Association representatives & industry experts

2019 Overview

#### Attendees 1000+

An event covering cosmetics, channels, distributors, agents, KOLs, etc. Gathering professionals from chain stores, leading companies and experts from cosmetics, supply chain and professional beauty sectors. Over 30 outstanding beauty supply chain companies will be honored, and jointly build a new future for the industry with advanced ideas and technologies.



### **Informa Markets Basic Information**







#### **INFORMA Markets**

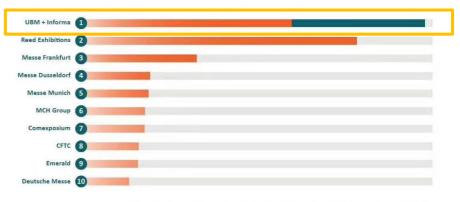
Informa Markets creates platforms for industries and specialist markets to trade, innovate and grow. Our portfolio is comprised of more than 550 international B2B events and brands in markets including Healthcare & Pharmaceuticals, Infrastructure, Construction & Real Estate, Fashion & Apparel, Hospitality, Food & Beverage, and Health & Nutrition, among others.

On September 15, 2017, Informa Markets successfully acquired Penton in the United States for more than RMB 10 billion. As a result, Informa Markets replaced the German exhibition giant Frankfurt Exhibition with a history of nearly 750 years and became the third largest exhibition organizer in the world.

On June 18, 2018, the Financial Times reported that Informa acquired the UBM Group at a valuation (including debt) of 4.3 billion pounds (equivalent to 38 billion yuan). This merger gave birth to the world's largest business exhibition event organizer.



**AMR**international.



Note: Relative hypothetical ranking, based on AMR's latest top 20 ranking of 2016 exhibition organising revenue + 2017 M&A

#### 全球100大商业展会



#### **Informa Markets Fairs**







Informa Markets: Leading Exhibition Group Worldwide

Informa Beauty Events: 14 Beauty Fairs in Asia

China Beauty Expo (CBE)





Other Shows In Asia















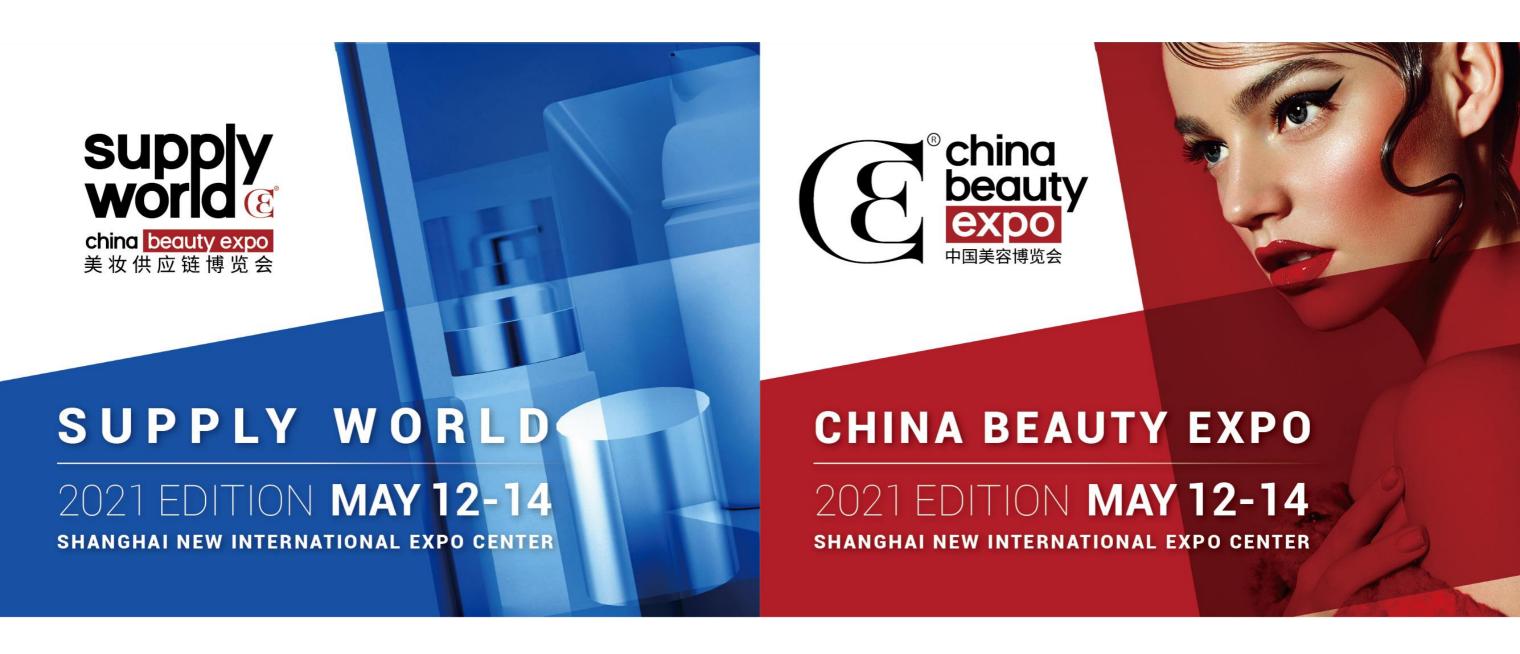












**Looking Forward to Having You on Our Show**