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# TradeWinds Ship Recycling Forum

7-8 March 2018 / Hotel Atlantic Kempinski / Hamburg



The next 12 months are critical in determining how shipowners recycle their ships and offshore vessels. Meet with the experts and get the big questions answered.

Visit: tradewinds.events/SRF18

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#### **PROGRAMME**

Wednesday, 7 March

12:00 – 13:15 Registration and Luncheon

13:15 Welcome to the Forum

**Julian Bray** 

Editor-in-Chief, TradeWinds

**Gauray Mehta** 

Director Best Oasis / Priya Blue

Sessions 1, 2 and 3 kindly sponsored by IHMA



## 13:25 Session 1 RAPID REGIONAL RECYCLING UPDATE

Knowledge and experience sharing from Turkey, Bangladesh, Pakistan, China, India and Europe.

Moderator

Jon Chaplin

TradeWinds

**Speakers** 

#### Dimitri Ayvatoglu

Head of Special Projects & External Affairs, Leyal Ship Recycling Group

#### Representative

Bangladesh

#### **Asif Khan**

Hon General Secretary & Chief Coordinator on Environmental Affairs Pakistan Shipbreakers Association

#### Tom Peter Blankestijn

Managing Director Sea2Cradle

#### Nitin Kanakiya

Secretary
Ship Recycling Industries Association (SRIA), India

#### **Peter Wyntin**

Head of Ship Recycling Galloo

#### 15:15 Coffee Break

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## 15:30 Session 2 OFFSHORE VESSEL RECYCLING PANEL

Lessons learned from a bumper year. Implications of the distinction between fixed and floating structures. Anticipating, managing and resolving financial, legal, logistical and environmental challenges in offshore recycling.

Moderator

#### Reuben Segal

Chief Operating Officer Aqualis Offshore

## 16:30 Session 3 ENVIRONMENTAL SUPERVISION PANEL

How and why do experts in the same field disagree so fundamentally? Why do some earn a good living from the beach-based consulting and others consciously stay away? Is it practical

and/or desirable for recycling to be as rigorously and independently supervised as new buildings?

Rising to the challenge of maintaining quality when the inspectors have gone. What is the role and responsibility of the company which operated the ship? What is the process and who is responsible for gas freeing for hot works? Are cash buyers trying to shift the financial burden of cleaning back to ship owners where, many argue, it actually belongs?

Panel

#### **Petter Heier**

CEO Grieg Green

#### **Henning Gramann**

CEO GSR Services

#### Representative

**IACS Classification Society** 

17:30 Q&A

**18:00** Welcome Dinner for registered delegates at Vlet an der Alster

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#### **Thursday 8 March**

**09:00** Session 4
TAKING THE TEMPERATURE
- GLOBAL RECYCLING
DEVELOPMENTS

Moderator:

#### Jon Chaplin

TradeWinds

Speakers:

#### Capt. Alfred Hartmann

President, VDR Chairman of the Supervisory Board of Hartmann AG

#### Representative

Ministry of Land, Infrastructure, Transport & Tourism Japan

#### Dr C H Yeh

Chairman, Ship Recycling Committee Asian Shipowners Association

## 10:00 Session 5 RECYCLING RULES & REGULATIONS.

Remaining on the right side of the law. Sale of EOL vessels in insolvency proceedings: duties, obligations and a collision of interests.

Regulation progress and recycling capacity issues. Managing inspections what's the timeframe for India, Turkey, China etc? Hobson's choice. How much recycling capacity is actually needed for EU flagged ships? Will EU ship owner organisations recommend flagging out to members if there is less than 2.5m ldt approved capacity in January 2019? Squaring the circle: EU approved capacity is needed in countries that want to buy scrap steel at the market price. Is Puerto Rico really an option for EU shipowners? Aside from the question of price, will an exemption to TSCA make it practical to import ships? Hong Kong Convention – with Panama on board, the focus is on now 'capacity' nations -India and China. What is holding China back? Meanwhile, Japan and India are taking concrete steps towards ratification: we take a critical

and open analysis on the prospects for entry into force. How do cases like the Atlantic Cartier, Harrier (ex-Eide Carrier) occur? What is the legal position?

Moderator

#### Dr Nikos Mikelis

**Speakers** 

#### **Emilien Gasc**

Policy Officer, Waste Management & Recycling Unit European Commission

#### Francesca Carlsson

Corporate Liaison & Policy Officer NGO Shipbreaking Platform

#### Dr. Simone Claussen

Lawyer and Solicitor, Counsel Lebuhn & Puchta

**11:00 Coffee Break**KINDLY SPONSORED BY GSR SENTINELS



11:30 – 12:15 Session 5 continued - DISCUSSION PANEL INCLUDING Q&A

**Panelists** 

#### **Stephen Drury**

Partner HFW

#### **Emilien Gasc**

Policy Officer, Waste Management & Recycling Unit European Commission

#### Keiji Tomoda

Chairman, Ship Recycling Committee Japan Shipowners' Association

#### **Martin Dorsman**

Secretary General European Community Shipowners' Association

## 12:15 Session 6 INNOVATION AND TECHNOLOGY

After Alang – new challenges. A journey from Bangla breaker to

Convention compliance. The role of technology in solving the big pollution questions dogging clean beaching.

Moderator

#### Jon Chaplin

TradeWinds

Speakers

#### **Junichi Hirata**

GM, Research Institute, R&D Planning Department, ClassNK

#### Mohammed Zahirul Islam

Managing Director PHP Shipbreaking & Recycling Industries

#### **Gaurav Mehta**

Director Best Oasis / Priya Blue

#### **Chetan Patel**

Owner Shree Ram

#### 13:15 Luncheon

KINDLY HOSTED BY PHP SHIPBREAKING & SHIPRECYCLING INDUSTRIES



## 14:00 Session 7 CORPORATE SOCIAL RESPONSIBILITY

What does CSR look like in ship recycling? How are investors influencing the way shipping companies are financed and operated?

The true path to sustainability – is there only one? What choices do shipowners have in the real world? Will a test case making shipowners liable for breaking yard accidents change anything?

Ship finance heavyweights DNB, ING, ABN Amro and NIBC have created a joint platform pledged to include responsible ship recycling standards in loan agreements – how are shipowners responding and what difference is it making? Norway's sovereign wealth fund has excluded investments in four

well known shipowners over their policy of beaching ships for scrapping – are they supporting or failing the industry? What does it mean for the recycling workforce, especially in place like the Indian Sub Continent?

Outside pressure: Are shipowners - vilified by pressure groups, pushed hard in the press and by their investors - now wide-awake to the threat and consequences of negative publicity?

In the case of insolvency, what discussions take place between the main lender and the court appointed administrator? How can creditors rights be balanced with human and environmental rights?

Moderator

#### Dr. Nikos Mikelis

**Speakers** 

#### John Kornerup Bang

Head, Sustainability Strategy & Shared Value, Transport & Logistics division Maersk

#### Karianne Tieleman

Head of Portfolio Risk Management & Sustainability Advisory Corporate & Institutional Bank, ABN AMRO

#### Roger Charles

Director: Environmental and Social Risk Management, Group Corporate Affairs, Standard Chartered

#### Kan Matsuzaki

Director

ICT, Electrical and Electronics, Shipbuilding and Shipbreaking, IndustriAll Global Union

#### Panel Discussion / Q&A

**Panelists** 

#### Maria Skipper Schwenn

Security, Environment & Maritime Research, Danish Shipping

#### Karianne Tieleman

Head of Portfolio Risk Management & Sustainability Advisory Corporate & Institutional Bank, ABN AMRO

#### Francesca Carlsson

Corporate Liaison & Policy Officer NGO Shipbreaking Platform

15:30 Coffee Break

## 15:45 Session 8 THE IHM CONUNDRUM

What is the current situation for existing ships? How can you be sure of contracting with a compliant supplier? Testing capacity vs. demand until 2021. How are IHMs being used at the waterfront? Kindly sponsored by Lucion Marine



Moderator

#### Jon Chaplin

TradeWinds

Speakers

#### Rakesh Bhargava

Partner

**GSR Sentinels** 

#### **Phil Rozier**

Director

Lucion Marine Services

#### Marc van de Poel

Managing Director van de poel I m.a.r.c.

## 16:30 Session 9 SCRAPONOMICS

Global recycling patterns – the big picture, with a focus on the market for steel in China, Turkey and India.

With an increasing focus on environmental sustainability, has Beijing fallen out of love with Chinese recycled steel and what's going on in Chinese yards now that the scrap and build subsidy is finished? Will a new import licence and prospect of EC inspections from Q2 bring China back into the picture? Steel demand / price movements, currency effects. Exports of steel from China appear to have slowed over the past several weeks

and months. This has put upwards pressure on the price that ship breakers are willing to pay, but has the tide turned? Will the Chinese steel export tax cut change market dynamics?

Kindly sponsored by Palau Ship Registry



Moderator

#### Jon Chaplin

TradeWinds

Panel

#### Ilker Sari

President Rota Shipping

#### **Gaurav Mehta**

Director

Best Oasis / Priya Blue

#### **Abhinav Kumar**

Director, Ace Exim

#### **Darren Lepper**

Director

Clarksons Platou Shipbroking

#### **Narinder Dheir**

Director, NKD

**17:30** Q&A and Forum takeaways

18:30 Buses depart for dinner

### 19:00 Forum Dinner at the Penthouse Elb-Panorama, Atlantic House

KINDLY HOSTED BY BEST OASIS / PRIYA BLUE







'Definitely the best I have attended. TradeWinds Ship Recycling Forum is just getting bigger and better with every year.'

#### Farrukh Punjwani, Prime Shipbreakers





'It is great to be part of this event. Without the TradeWinds Forum, it would have not been possible for India to achieve what is has now.'

Chintan Kalthia, Director, RL Kalthia Ship Breaking



#### About the venue

The TradeWinds Ship Recycling Forum will be held at the <u>Hotel Alantic</u> <u>Kempinski Hamburg</u>, situated close to the train station and major shopping areas - a luxury oasis in the heart of Hamburg on the shores of lake Alster.

A limited number of rooms are available at the hotel at a discounted rate of EUR 199 per room per night including breakfast, wifi and taxes. To reserve one of these rooms please email nicola.tippetts@tradewindsevents.com . Please note that this room rate is subject to cancellation charges.

Should you require a more flexible room rate, please book online via the hotel website or email reservierung.atlantic@kempinski.com Tel +49 40 2888817

#### **Registration fees**

<u>TradeWinds Subscribers Early Bird</u> EUR 750 (expires 2 February 2018)

<u>TradeWinds Subscribers Advance</u> EUR 850 (expires 23 February 2018)

TradeWinds Subscriber Standard EUR 950

Non-TradeWinds Subscriber EUR 1500

Registering online is fast, easy and secure

tradewinds.events/SRF18

## TradeWinds EVENTS

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