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TradeWinds Ship Recycling Forum

7-8 March 2018 / Hotel Atlantic Kempinski / Hamburg



The next 12 months are critical in determining how shipowners recycle their ships and offshore vessels. Meet with the experts and get the big questions answered.

Visit: tradewinds.events/SRF18

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PROGRAMME

Wednesday, 7 March

12:00 - 13:15 Registration and Luncheon

13:15 Welcome to the Forum

Julian Bray

Editor-in-Chief. TradeWinds

Gauray Mehta

Director

Best Oasis / Priya Blue

Sessions 1, 2 and 3

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13:25 **Session 1 RAPID REGIONAL RECYCLING**

Knowledge and experience sharing from Turkey, Bangladesh, Pakistan, China, India and Europe.

Moderator

Jon Chaplin

TradeWinds

Speakers

Dimitri Ayvatoglu

Head of Special Projects & External Affairs, Leyal Ship Recycling Group Turkey

Md. Mizanur Rahman

Deputy Secretary Ministry of Industries, Bangladesh

Asif Khan

Hon General Secretary & Chief Coordinator on Environmental Affairs Pakistan Shipbreakers Association

Tom Peter Blankestijn

Managing Director Sea2Cradle

Nitin Kanakiya

Secretary Ship Recycling Industries Association (SRIA), India

Peter Wyntin

Head of Ship Recycling Galloo

15:15 Coffee Break

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15:30 Session 2 OFFSHORE VESSEL RECYCLING **PANEL**

Lessons learned from a bumper year. Implications of the distinction between fixed and floating structures. Anticipating, managing and resolving financial, legal, logistical and environmental challenges in offshore recycling.

Moderator

Reuben Segal

Chief Operating Officer Aqualis Offshore

16:20 Next-level transparency: can a voluntary business approach make ship recycling more responsible - socially, environmentally and economically?

Stephanie Draper

Chief Change Officer Forum for the Future

16:30 Session 3 ENVIRONMENTAL **SUPERVISION PANEL**

How and why do experts in the same field disagree so fundamentally? Why do some earn a good living from the

beach-based consulting and others consciously stay away? Is it practical and/or desirable for recycling to be as rigorously and independently supervised as new buildings?

Rising to the challenge of maintaining quality when the inspectors have gone. What is the role and responsibility of the company which operated the ship? What is the process and who is responsible for gas freeing for hot works? Are cash buyers trying to shift the financial burden of cleaning back to ship owners where, many argue, it actually belongs?

Panel

Rakesh Bhargava

Partner **GSR Sentinels**

Petter Heier

CEO

Grieg Green

Henning Gramann

CFO

GSR Services

Representative

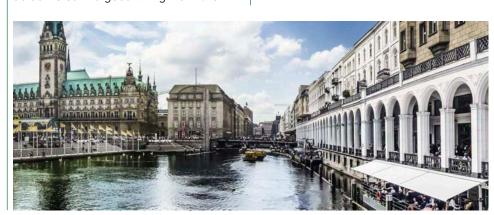
IACS Classification Society

17:30 Q&A

18:00 Welcome Dinner for registered delegates at Vlet an der Alster

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Thursday 8 March

09:00 Session 4 TAKING THE TEMPERATURE - GLOBAL RECYCLING DEVELOPMENTS

KINDLY SPONSORED BY PALAU SHIP REGISTRY



Moderator:

Jon Chaplin

TradeWinds

Speakers:

Capt. Alfred Hartmann

President, VDR Chairman of the Supervisory Board of Hartmann AG

Anthony J. Firmin

Chief Operating Officer Hapag-Lloyd

Takanori Maeda

Director Japan Ship Centre (JETRO)

Dr C H Yeh

Chairman Ship Recycling Committee Asian Shipowners Association

10:00 Session 5 RECYCLING RULES & REGULATIONS.

Remaining on the right side of the law. Sale of EOL vessels in insolvency proceedings: duties, obligations and a collision of interests.

Regulation progress and recycling capacity issues. Managing inspections – what's the timeframe for India, Turkey, China etc? Hobson's choice. How much recycling capacity is actually needed for EU flagged ships? Will EU ship owner organisations recommend flagging out to members if there is less than 2.5m ldt approved capacity in January 2019? Squaring the circle: EU approved capacity is needed in countries that want to buy scrap steel at the market

price. Is Puerto Rico really an option for EU shipowners? Aside from the question of price, will an exemption to TSCA make it practical to import ships? Hong Kong Convention – with Panama on board, the focus is on now 'capacity' nations –India and China. What is holding China back? Meanwhile, Japan and India are taking concrete steps towards ratification; we take a critical and open analysis on the prospects for entry into force. How do cases like the Atlantic Cartier, Harrier (ex-Eide Carrier) occur? What is the legal position?

Moderator

Dr Nikos Mikelis

Speakers

Emilien Gasc

Policy Officer, Waste Management & Recycling Unit European Commission

Ingvild Jenssen

Director and Founder NGO Shipbreaking Platform

Dr. Simone Claussen

Lawyer and Solicitor, Counsel Lebuhn & Puchta

11:00 Coffee Break

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11:30 – 12:15 Session 5 continued - DISCUSSION PANEL INCLUDING Q&A

Panelists

Stephen Drury

Partner HFW

Emilien Gasc

Policy Officer, Waste Management & Recycling Unit European Commission

Keiji Tomoda

Chairman, Ship Recycling Committee Japan Shipowners' Association

Martin Dorsman

Secretary General European Community Shipowners' Associations

12:15 Session 6 INNOVATION AND TECHNOLOGY

After Alang – new challenges. A journey from Bangla breaker to Convention compliance. The role of technology in solving the big pollution questions dogging clean beaching.

Moderator

Jon Chaplin

TradeWinds

Speakers

Junichi Hirata

GM, Research Institute, R&D Planning Department ClassNK

Mohammed Zahirul Islam

Managing Director PHP Shipbreaking & Recycling Industries

Gaurav Mehta

Director Best Oasis / Priya Blue

Chetan Patel

Owner Shree Ram

13:15 Luncheon

KINDLY HOSTED BY PHP SHIPBREAKING & SHIPRECYCLING INDUSTRIES



14:00 Session 7 CORPORATE SOCIAL RESPONSIBILITY

What does CSR look like in ship recycling? How are investors influencing the way shipping companies are financed and operated?

The true path to sustainability – is there only one? What choices do shipowners have in the real world? Will a test case

making shipowners liable for breaking yard accidents change anything?

Ship finance heavyweights DNB, ING, ABN Amro and NIBC have created a joint platform pledged to include responsible ship recycling standards in loan agreements – how are shipowners responding and what difference is it making? Norway's sovereign wealth fund has excluded investments in four well known shipowners over their policy of beaching ships for scrapping – are they supporting or failing the industry? What does it mean for the recycling workforce, especially in place like the Indian Sub Continent?

Outside pressure: Are shipowners - vilified by pressure groups, pushed hard in the press and by their investors - now wide-awake to the threat and consequences of negative publicity?

In the case of insolvency, what discussions take place between the main lender and the court appointed administrator? How can creditors rights be balanced with human and environmental rights?

Moderator

Dr. Nikos Mikelis

Speakers

John Kornerup Bang

Head, Sustainability Strategy & Shared Value, Transport & Logistics division Maersk

Karianne Tieleman

Head of Portfolio Risk Management & Sustainability Advisory Corporate & Institutional Bank, ABN AMRO

Roger Charles

Director: Environmental and Social Risk Management, Group Corporate Affairs Standard Chartered

Kan Matsuzaki

Director
ICT, Electrical and Electronics,
Shipbuilding and Shipbreaking,
IndustriAll Global Union

Panel Discussion / Q&A

Panelists

John Kornerup Bang

Head, Sustainability Strategy & Shared Value, Transport & Logistics division Maersk

Maria Skipper Schwenn

Security, Environment & Maritime Research, Danish Shipping

Karianne Tieleman

Head of Portfolio Risk Management & Sustainability Advisory Corporate & Institutional Bank, ABN AMRO

Francesca Carlsson

Corporate Liaison & Policy Officer NGO Shipbreaking Platform

15:30 Coffee Break

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15:45 Session 8 THE IHM CONUNDRUM

Why get an IHM now – what are the risks involved? Once you have your IHM, how do you maintain it?

How can you be sure of contracting with a compliant supplier? Will all classifications societies approve the same IHM and what are the risks arising? Are sister ships less work and therefore cheaper? What is the correct number of samples required? Testing capacity vs. demand until 2021. How are IHMs being used at the waterfront? KINDLY SPONSORED BY LUCION MARINE



Moderator

Jon Chaplin

TradeWinds

Speakers

Phil Rozier

Director, Lucion Marine Services

Marc van de Poel

Managing Director van de poel I m.a.r.c.

Jennifer Riley

Senior Ship Recycling Specialist Lloyd's Register Marine & Offshore

16:30 Session 9 SCRAPONOMICS

The global market for scrap steel – the bigpicture, with a focus on China, Turkey and India.

What does the outlook or scrap steel demand mean for shipowners and cash buyers? Has Beijing fallen out of love with Chinese recycled steel and what's going on in Chinese yards now that 'Scrap and Build' is over?

Moderator

Jon Chaplin

TradeWinds

Speaker

Colin Richardson

Content leader, Metals News & Pricing Senior Managing Editor, EMEA ferrous S&P Global

Panel

Ilker Sari

President, Rota Shipping

Gaurav Mehta

Director, Best Oasis / Priya Blue

Abhinav Kumar

Director, Ace Exim

Darren Lepper

Director, Clarksons Platou Shipbroking

Narinder Dheir

Director, NKD

17:30 Q&A and Forum takeaways

18:30 Buses depart for dinner

19:00 Forum Dinner at the Penthouse Elb-Panorama, Atlantic House

KINDLY HOSTED BY BEST OASIS / PRIYA BLUE





'Definitely the best I have attended. TradeWinds Ship Recycling Forum is just getting bigger and better with every year.'

Farrukh Punjwani, Prime Shipbreakers





'It is great to be part of this event. Without the TradeWinds Forum, it would have not been possible for India to achieve what is has now.'

Chintan Kalthia, Director, RL Kalthia Ship Breaking



About the venue

The TradeWinds Ship Recycling Forum will be held at the <u>Hotel Alantic Kempinski Hamburg</u>, situated close to the train station and major shopping areas - a luxury oasis in the heart of Hamburg on the shores of lake Alster.

A limited number of rooms are available at the hotel at a discounted rate of EUR 199 per room per night including breakfast, wifi and taxes. To reserve one of these rooms please email nicola.tippetts@tradewindsevents.com . Please note that this room rate is subject to cancellation charges.

Should you require a more flexible room rate, please book online via the hotel website or email reservierung.atlantic@kempinski.com Tel +49 40 2888817

Registration fees

<u>TradeWinds Subscribers Advance</u> EUR 850 (expires 23 February 2018)

<u>TradeWinds Subscriber Standard</u> EUR 950

Non-TradeWinds Subscriber EUR 1,500

Registering online is fast, easy and secure

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