

Temple Quarter

A vibrant, new urban quarter bringing jobs,
homes and world-class innovation



Temple Quarter sits at the heart of Bristol and is primed to bring 22,000 new jobs, 10,000 new homes and an economic boost of £1.6 billion per year to the city.

With Temple Meads Station, the largest transport interchange in our region at its core, regenerating the wider area alongside the station is a once in a generation opportunity for the city. It will bring about the long-awaited transformation of a key site in the heart of the city, creating 22,000 new jobs and c10,000 new homes in proximity to significant areas of deprivation, and an economic boost of £1.6 billion per annum. With an innovation district forged around a new vibrant university enterprise campus, linking leading R&D with major businesses, Temple Quarter will be a national asset in levelling up the UK economy and helping to power the UK's economic recovery post Covid-19: creating jobs, opportunities and homes for the entire city region.

The interlocking projects to transform this area include two that are on track for completion by 2023:

- Critical infrastructure around Temple Meads railway station
- Phase 1 of the Temple Quarter Enterprise Campus.

These investments are the key requirements to unlock this regeneration opportunity. The project is ready to go with construction starting this year, subject to funding.

City leaders are working together across sectors in response to the Covid-19 pandemic, to develop an economic renewal plan for the city, utilising our One City approach. Central to our plans are a range of environmental-led regeneration and infrastructure projects to support the region's journey to recovery. By far, the most significant of these is the regeneration of Temple Quarter.

Why this project matters

Embedded in sustainability, connectivity, inclusive growth and innovation, Temple Quarter will transform people's lives. It will bring national, regional and local benefits, by providing world-class innovation, learning and employment, and it connect people to new opportunities, skills and jobs.

Temple Quarter sits right in the heart of Bristol, with **Bristol Temple Meads Station** the largest transport interchange in our region at its core.

It will transform a vast area of Bristol close to significant areas of deprivation, into a thriving, new urban quarter at the heart of the city, a place that is welcoming to all – to live, work, learn and visit. It will realise inclusive growth and opportunity for residents and businesses and, by transforming Temple Meads and the area around it into a world class transport hub, make the city better connected, easier to get around, more sustainable and ultimately more successful.



Temple Quarter is uniquely placed to unlock connectivity, innovation and growth across the city region and beyond.

This major project meets Bristol's and the West of England's ambition to ensure the region remains a thriving, successful and innovative place for the future, and supports the Western Gateway partnership's objective to promote green and inclusive growth across two nations.. The Temple Meads station upgrade will unlock transport to South Wales and the South West of England, significantly increase passenger numbers and will improve connectivity between Bristol, Cardiff and

London. The Research and Development hub within the Enterprise Campus conceived by the University of Bristol will forge stronger links with other leading universities, such as Cardiff University, ensuring the wider region focuses on its strengths in digital technology, green growth and engineering. Government investment and Bristol's established credentials for partnership working, innovation and growth will help Temple Quarter unlock economic equality, opportunity and clean, sustainable growth.



University of Bristol Temple Quarter Enterprise Campus



Temple Quarter and St Philip's Marsh timeline

Temple Quarter benefits – 2020 onwards

2021 – 2025

University of Bristol Temple Quarter Enterprise Campus established.

Temple Meads transformed.

Temple Island and St Philips Marsh development begins.

2025

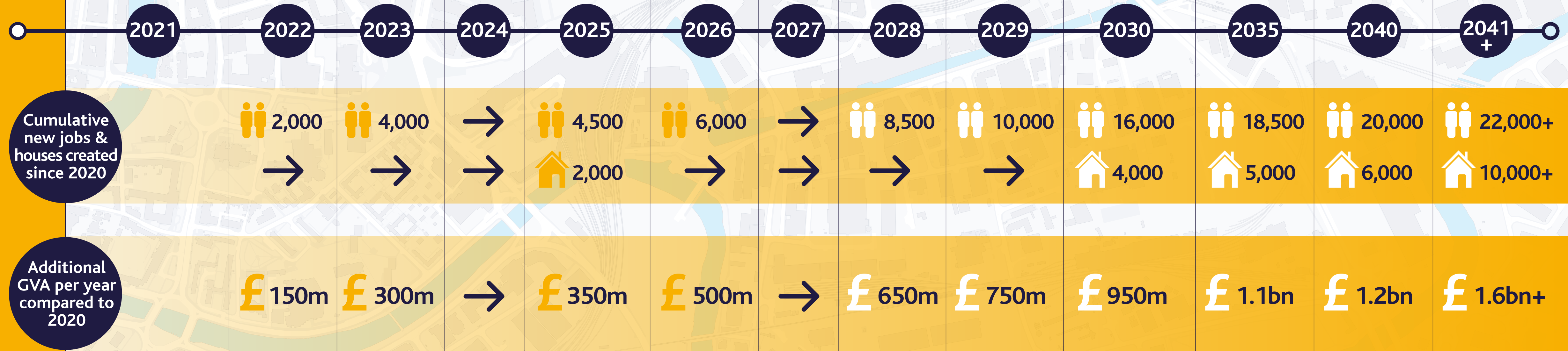
Temple Quarter Metro Stop links to improved city/region bus connections.

2030

Temple Quarter Metro station operational – providing mass transit, high capacity public transport to the city and region.

2041+

St Philip's regeneration complete.



All homes, jobs and GVA figures correct at July 2020.

Creating jobs, building homes and boosting prosperity



The interlocking projects

1 Regeneration of the Temple Quarter and St Philip's Marsh districts of Bristol

Bristol's foremost regeneration project, Temple Quarter and St Philip's Marsh will be a sustainable, connected, thriving new urban quarter – a place to live, work, learn and visit - that will drive inclusive growth, sustainability and business opportunity across both Bristol and the sub-region.

Plans for this major regeneration opportunity are being driven forward between public sector partners, including Bristol City Council, Homes England, Network Rail, University of Bristol and the West of England Combined Authority. By working collaboratively the partners are committed to delivering a regeneration project that is greater than the sum of its parts.

The area is primed to be transformed into a vibrant new piece of city, generating

significant employment and residential opportunity with over 10,000 homes and 22,000 jobs.

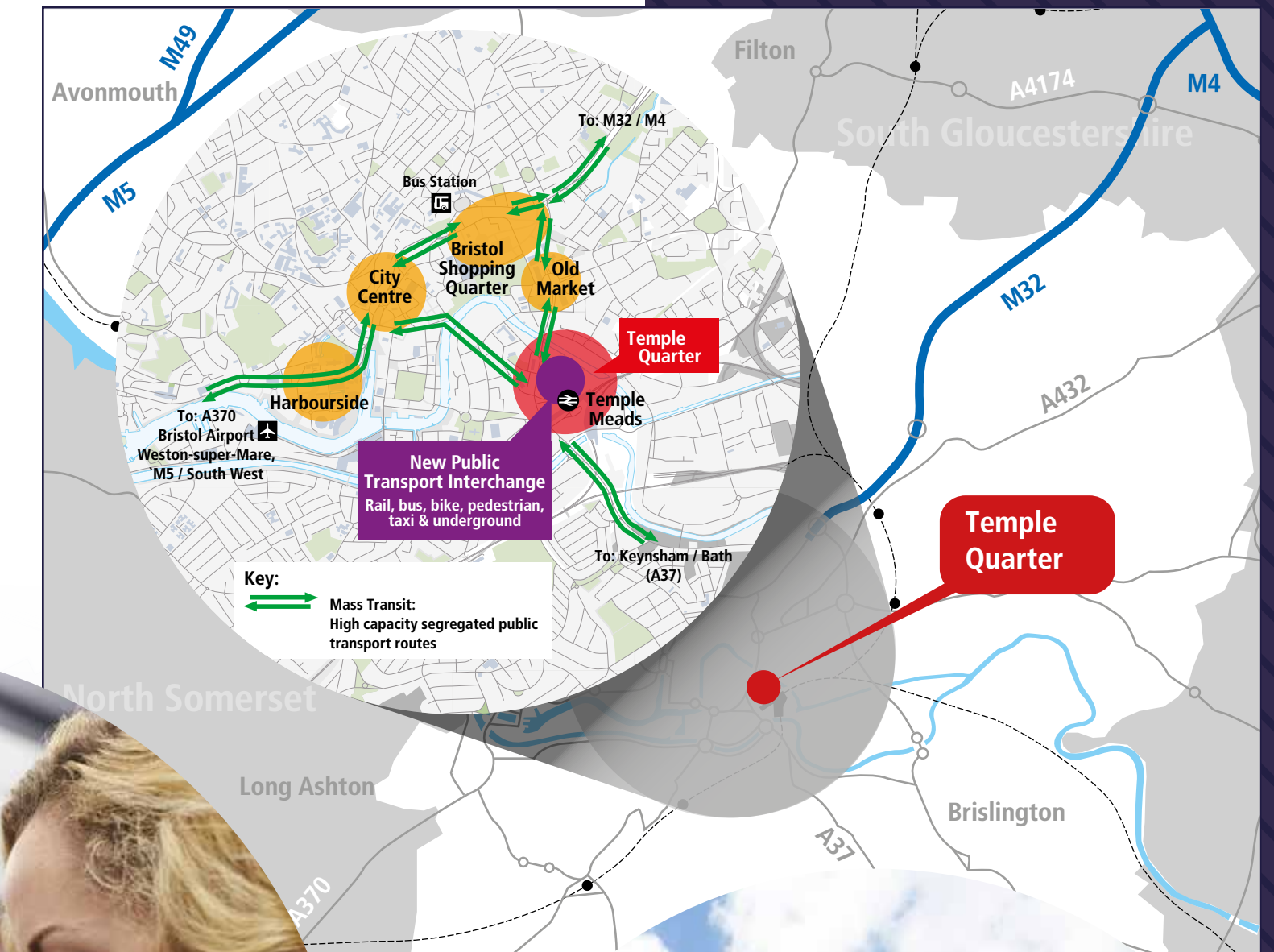
Funding requirement and timeline: £100m of funding is required for the regeneration of vacant and underdeveloped sites surrounding Temple Meads station, to deliver new and improved station entrances, an improved transport interchange and public realm and access improvements to the station. This is crucial first stage funding to unlock the regeneration opportunity in Temple Quarter. **Construction on an eastern entrance is ready to commence in February 2021.**

2 University of Bristol Temple Quarter Enterprise Campus

The **University of Bristol Temple Quarter Enterprise Campus** will lie at the heart of the regenerated Temple Quarter area and offers a historic opportunity for the university to develop a new relationship with the city, creating new educational and research opportunities with and for its city, its people and organisations.

The ambitions of this new campus includes the potential to become a crucial innovation hub for the city-region, the Western Gateway area and the wider UK – leading on our city's strengths in digital, quantum technology, engineering and green growth, partnering with other cities, universities and businesses across the Gateway and with key Government organisations such as GCHQ, to achieve national as well as local impact.

Connecting the city



The project is shovel-ready; a contractor is on board, planning permissions have been secured and construction can start this year if the university can successfully secure £150m of funding to progress development of this campus.



3 Upgrade of Temple Meads station

Improving connectivity, within the region, to London, to other powerhouse regions and to the world is at the heart of the Western Gateway vision. Temple Meads station is critical to the Western Gateway as the major transport interchange for the region. The last major upgrade to the station was in 1936 and the station is constraining growth. Redevelopment will double passenger capacity to 22m per year, unlock rail capacity and speed up train times within the Gateway region and beyond, helping to raise productivity, unlock housing growth and support our transition to a net zero carbon' future.

Funding requirement and timeline: £150m-£200m of funding is required, delivered incrementally over the next five to 20 years to deliver capacity improvements within the station, aligned to the network growth strategy meeting rail demand.



4 Flood resilience infrastructure

Strategic flood resilience infrastructure is required to address key site constraints in St Philip's Marsh to enable new jobs and homes to be delivered across this area with climate resilience built in from the beginning.

Funding requirement and timeline: The flood resilience will require approximately £100m of funding for relevant infrastructure at St Philip's Marsh, delivered over the next five to 15 years. Additional funding will also be required to facilitate the necessary flood risk infrastructure in other areas of the city.



The Temple Quarter Partners

"Temple Quarter will be key to Bristol's and the city region's journey to an inclusive and sustainable economic recovery from Covid-19. It is already part of the city's economic renewal plan, currently being developed in partnership with Bristol's One City Economy Board.

At the heart of Bristol, it is now ready to be transformed into a vibrant area, generating significant employment and residential opportunity with 10,000 homes and 22,000 jobs. Temple Meads Station, the largest transport interchange in our region, lies at its core and opening up access to the station and supporting the city's connectivity, sustainability and path to carbon neutrality. A new gateway to the University of Bristol Temple Quarter Enterprise campus will open up the Innovation District to the rest of the Western Gateway and wider UK.

Before the pandemic, Bristol had a thriving economy, contributing £15bn to the UK economy, the only UK city other than London to make a positive net contribution to the Exchequer. We are renowned for being innovative, with the fastest growing and most globally significant tech cluster in the UK. We are determined to make sure that the positives are shared, with a recovery that is inclusive and sustainable.

With Government investment and Bristol's established credentials for partnership working, innovation and growth, I firmly believe Temple Quarter can deliver on economic equality and opportunity for the city, region and wider UK."



Marvin Rees,
Mayor of Bristol

"The West of England Combined Authority and Local Enterprise Partnership are committed to helping our region's economy to recover from the wide-ranging impacts of Covid-19 and steer a course towards our ambition for clean and inclusive economic growth that benefits all our residents, and have already committed around £90m of funding towards projects in the Temple Quarter Enterprise Zone to help it fulfil its full potential for job growth.

The area is a key gateway to our region; presenting a once-in-a-generation and nationally-significant regeneration opportunity – offering huge potential to investors and stakeholders. Through the meticulous masterplanning work undertaken collaboratively by the West of England Combined Authority, Bristol City Council, Network Rail, Homes England and the University of Bristol, we have identified this major opportunity to unlock economic, connectivity and skills benefits for people and businesses right across the region. Our vision is for the project to be a catalyst; creating a new contemporary space for the city and wider West of England area, which will leave a lasting legacy for generations to come."



Tim Bowles,
West of England Mayor



Illustration only



The Temple Quarter Partners

"Bristol Temple Meads is a major transport hub, serving millions of passengers each year and supporting businesses right across our region. Our plans to develop the station will support future growth by providing a brighter and more welcoming environment, enabling an increase in the number of trains able to run through the station and providing a gateway directly into the Temple Quarter area.

Preparatory work on the East junction has already begun and the £66m project to replace the roof, platform canopies and electrical systems begins this autumn. We continue to work with Bristol City Council, the West of England Combined Authority and others on the station Masterplan, including new entrances and improved amenities to enhance passengers' experience."



Francis McGarry,
Investment Director,
Wales and Western, Network Rail

"Our ambition is to build on the West of England's strong base in data science, digital and systems engineering and create a highly creative and productive innovation ecosystem that will power Global Britain post-Covid-19."



Professor Hugh Brady,
Vice-Chancellor and President,
University of Bristol



Illustration only

"Homes England have an aspiration that Temple Quarter can be an exemplar for how cities develop in the future. The regeneration of Temple Quarter and St Philip's Marsh represents a once in a generation opportunity to provide a significant number of high-quality homes for the people of Bristol.

The project will deliver inclusive access to public green space for communities as well as safe ways to move around the city using sustainable transport methods.

Importantly, it will have the flexibility to accommodate new and emerging ideas as we move towards a bright future for the area.

We are committed to supporting the development of this new city quarter and are working alongside our partners to help deliver the long-held vision of a future city that has a sustainable, inclusive and growing economy from which all will benefit."



Nick Walkley,
Chief Executive of Homes England.



@TempleQuarter



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www.bristoltemplequarter.com

This project has wide-reaching impacts and has gained support from our business community, the Western Gateway, neighbouring Local Enterprise Partnerships and other regional partnerships.

"At the heart of our vision for the Western Gateway is world class connectivity – both within the region and to the rest of the country. The redevelopment of Temple Quarter is ambitious but deliverable. It would be a significant step forward – bringing new jobs and homes and unlocking faster, more frequent rail services into the region's key transport interchange; Temple Meads."



Katherine Bennett CBE,
Chair of Western Gateway and Senior Vice President in the UK for Airbus



"G First LEP recognises the strong relationship between the world-class University of Bristol Temple Quarter and G First LEP's ambitious plans for the UK's largest Cyber-Tech Business Park at Cyber Central in Cheltenham. We believe a strong relationship between two significant developments will lead to the creation of high-value jobs and substantial economic growth."



Dr Diane Savory, DL OBE;
Chair of GFirst LEP



"The West of England Local Enterprise Partnership is investing in the transformation of Temple Quarter which will build on the West of England's reputation for world class innovation and accelerate the region's economic recovery. With a redeveloped transport hub and new University campus at its heart Temple Quarter will connect more people to new employment, homes and learning opportunities and unlock sustainable inclusive growth in the region."



Katharine Finn,
Vice chair of the West of England Local Enterprise Partnership



"The development of Bristol Temple Meads brings increased rail capacity, R&D investment and will enhance our region's world-class university sector. It strengthens the connectivity of Great South West powerhouse economy; which with its neighbouring Western Gateway; presents a 'Levelling Up' opportunity for Government backing that will make its mark in the UK's recovery."



Steve Hindley, Chair,
Great South West



"As members of the Temple Quarter Stakeholder Board the business community has long recognised the strategic importance of the Temple Quarter Area as a national asset in driving forward the economy for this part of the UK. With this major regeneration area containing the major transport node of Temple Meads Station, alongside a new 21st century campus for the University of Bristol and the wider adjoining areas of growth it is positioned to play a major role in the powering the economy and wider prosperity of Bristol and the wider SW and Western Gateway region. With the right level of long term commitment and support from UK government and local partners it will be able to realise its hugely exciting potential to drive new jobs, industrial innovation, new homes and a new quarter of the city focused on the clean, inclusive growth and wider prosperity opportunities post Covid-19."



Richard Bonner,
President of the Chambers of Commerce & Initiative at Business West

